



SAGE Personal Finance

Agreement to Provide Bankruptcy Education Course(s)

This Agreement is entered into between _____ [“Attorney”] and Abacus Credit Counseling and Sage Personal Finance [“Providers”].

Attorney hereby establishes a relationship with Providers whereby Attorney agrees to be liable for charges incurred by its clients who use Providers to complete their credit counseling course and debtor education requirements. Providers have been approved by the U.S. Department of Justice to offer their credit counseling and debtor education courses for bankruptcy.

Attorney’s clients will be provided access to the courses by [check one or both below]:

- Attorney notifying Providers each time a client will be taking the course AND/OR
- Clients identifying themselves as coming from Attorney’s office.

Charges: At the beginning of each month, Providers will invoice Attorney for the courses taken by Attorney’s clients, with an itemized list of the clients who took the course. Charges shall accrue at the rate charged by Providers for the courses.

Termination: Either Attorney or Providers may terminate this agreement at any time by sending email notice to the other party. Notice shall be sent to Providers at customerservice@sagepf.com. Attorney will have no liability for clients who seek access to Provider’s service after such notice is received. Any amount owed to Providers by Attorney upon termination shall survive such termination.

Date: _____

By: Your Name: _____

Address: _____

Email: _____

Fax: _____

Phone: _____

By: *Laura M. Ahart*
 Laura M. Ahart, CEO
 Abacus Credit Counseling

By: *Allison M. Geving*
 Allison M. Geving, President
 Sage Personal Finance

If you would like your card to be billed monthly:
 Credit/Debit Card Number: _____ Exp. Date: _____

- Check here if you would like us to send you a billing code to be used for clients to access BOTH courses at www.abacuscc.org
- Check here if you would ONLY like your clients to use Sage Personal Finance for the second course, NOT Abacuscc.org for the first course